

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11
: :
W.R. GRACE & CO., *et al.*, : Case No. 01-1139 (JKF)
: :
Debtors. : (Jointly Administered)

CERTIFICATE OF NO OBJECTION (RE: DOCKET NO. 16983)

On October 3, 2007, Lexecon, Consultants to the Official Committee of Equity Holders, filed its Quarterly Fee Application of Lexecon, Consultants to the Official Committee of Equity Holders, for Compensation and Reimbursement of Disbursements for the Period from August 1, 2006 through September 30, 2006 (the "Application"). The Notice of Application provided an objection deadline of 4:00 p.m. (Eastern Standard Time) on October 23, 2007. The undersigned hereby certifies that no answer, objection or any responsive pleading with respect to the Application has been filed with the Court.

WHEREFORE, Lexecon respectfully requests that the Court enter an order approving this Application at its earliest convenience.

BUCHANAN INGERSOLL & ROONEY PC

By /s/ Teresa K.D. Currier
Teresa K. D. Currier (No. 3080)
The Brandywine Building
1000 West St. - Suite 1410
Wilmington, DE 19801

-and-

KRAMER LEVIN NAFTALIS & FRANKEL LLP

Philip Bentley, Esquire

Robert T. Schmidt, Esquire

919 Third Avenue

New York, NY 10022

(212) 715-9100

Counsel to the Official Committee of
Equity Holders

Dated: October 25, 2007

Co-Counsel to the Official Committee
of Equity Holders